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Our File: 77501-3

VIA E-MAIL, FAX or COURIER

September 26, 2023

Attention: ATTACHED SERVICE LIST

**Re: In the Matter of Free Rein Resources Ltd. – Notice of Intention to Make a Proposal
Action no. 25-2954304, B201954304**

We are counsel to Free Rein Resources Ltd. ("**Free Rein**").

In connection with Free Rein's Application to be heard before the Honourable Justice D.B. Nixon via Webex video conference on October 5, 2023, at 12:45pm to 1:45pm, enclosed are the following materials:

1. Application, to be filed;
2. Affidavit No. 3 of Terry McCallum, sworn September 26, 2023, to be filed; and
3. Brief in support of the Application, to be filed.

These materials have been submitted for filing, and proof of filing will be provided in due course. Please see the enclosed Webex Virtual Courtroom instructions for **Virtual Courtroom 60**, summarized as:

Virtual Courtroom 60 has been assigned for the following matter:

Date: October 5, 2023 at 12:45pm to 1:45pm
Style of Cause: ITMO v. Free Rein Resources Ltd.
Presiding Justice: Justice D.B. Nixon

Virtual Courtroom Link:

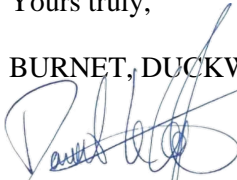
<https://albertacourts.webex.com/meet/virtual.courtroom60>

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We trust the foregoing to be in order; however, please do not hesitate to contact me with any questions.

Yours truly,

BURNET, DUCKWORTH & PALMER LLP



David LeGeyt
Partner

DLG/agt
Enclosures

COURT FILE NUMBER 25-2954304
B201954304

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

MATTER IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC
1985, C B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE
A PROPOSAL OF FREE REIN RESOURCES LTD.

DOCUMENT **SERVICE LIST**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

Burnet, Duckworth & Palmer LLP

2400, 525 – 8 Avenue SW

Calgary, Alberta T2P 1G1

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File No. 77501-3

SERVICE LIST

Updated: September 26, 2023

<p>Burnet, Duckworth & Palmer LLP 2400, 525 – 8 Avenue SW Calgary, AB T2P 1G1</p> <p>Attention: David LeGeyt Ryan Algar Email: dlegeyt@bdplaw.com ralgar@bdplaw.com</p> <p><i>Counsel for Free Rein Resources Ltd.</i></p>	<p>Fasken Martineau DuMoulin LLP Suite 3400, 350 – 7 Avenue SW Calgary, AB T2P 3N9</p> <p>Attention: Robyn Gurofsky Anthony Mersich Email: rgurofsky@fasken.com amersich@fasken.com</p> <p><i>Counsel for Invico Diversified Income Limited Partnership</i></p>
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<p>Free Rein Resources Ltd. Suite 3900, 350 – 7 Avenue SW Calgary, AB T2P 3N9</p> <p>Attention: Terry McCallum Email: terry@freereinres.com</p>	<p>FTI Consulting Canada Inc. Suite 1610 520 5 Ave SW Calgary, AB T2P 3R7</p> <p>Attention: Deryck Helkaa Dustin Olver Brett Wilson</p> <p>Email: deryck.helkaa@fticonsulting.com dustin.olver@fticonsulting.com brett.wilson@fticonsulting.com</p> <p><i>Proposal Trustee</i></p>
<p>Tartan Energy Technology (Shanghai) Ltd. Room 1807, Building 1 No. 497, Zhengli Road, Yangpu District Shanghai, PRC 200433</p> <p>Tartan Energy Group Inc. Suite 1520, 101 – 6 Ave SW Calgary, AB T2P 3P4</p> <p>Email: tlau@tartansh.com</p> <p>PPR Registration No.: 21081210023 21081210096</p>	<p>ATB Financial – Collateral Management 3699 – 63rd Ave NE Calgary, AB T3J 0G7 Phone #: 403 974 3565 Fax #: 403 974 5288 14039745288@efaxds.ca</p> <p>Email: pnrnotices@atb.com</p> <p>PPR Registration No.: 19051327522</p>
<p>Invico Diversified Income Limited Partnership 600, 209 – 8 Ave SW Calgary, AB T2P 1B8</p> <p>Attention: Allison Taylor Email: amtaylor@invicocapital.com</p> <p>PPR Registration No: 22092001258 22092001277</p>	<p>Invico Diversified Income Managing GP Inc. 600, 209 – 8 Ave SW Calgary, AB T2P 1B8</p> <p>Attention: Allison Taylor Email: amtaylor@invicocapital.com</p> <p>PPR Registration No: 22092001258 22092001277</p>

<p>Cassels Brock & Blackwell LLP Suite 3810, Bankers Hall West 888 3rd Street SW Calgary, AB T2P 5C5</p> <p>Attention: Jeffrey Oliver Kara Davis Danielle Marechal</p> <p>Email: joliver@cassels.com kdavis@cassels.com dmarechal@cassels.com</p> <p><i>Counsel to FTI Consulting Canada Inc.</i></p>	<p>Bishop & McKenzie LLP 2200, 555 – 4 Ave SW Calgary, AB T2P 3E7</p> <p>Attention: Anthony Dekens Email: adekens@bmlp.ca</p> <p><i>Counsel to Legacy Disposal Facility Ltd., in relation to its Joint Venture Agreement with Free Rein Resources Ltd.</i></p>
<p>Dunphy Best Blocksom LLP 800, 517 10th Avenue SW Calgary AB T2R 0A8</p> <p>Attention: Christopher Dormer Email: dormer@dbblaw.com</p> <p><i>Counsel to Jeanelle George and Anne-Marie Melby, Plaintiffs in Action no. ABKB 2301-10103</i></p>	<p>Miles Davison LLP 900, 517 – 10th Avenue S.W. Calgary, Alberta T2R 0A8</p> <p>Attention: Ward Mather Email: wmather@milesdavison.com</p> <p><i>Counsel to Capital Now Ventures Inc.</i></p>
<p>DBH Law 1200, 1015 – 4 Street SW Calgary, AB T2R 1J4</p> <p>Attention: George Huang Email: George@dbhlp.com</p> <p><i>Counsel to Tartan Energy Technology (Shanghai) Ltd. and Tartan Energy Group Inc.</i></p>	<p>CWC Energy Services Corp. c/o Burron Law 20 Windhorse Bay Calgary, AB T3Z0B4</p> <p><i>Potential Creditor</i></p>
<p>Step Energy Services Ltd. c/o Field LLP 400, 444 7 AVE SW Calgary AB T2P 0X8</p> <p>Attention: Matthew Vernon</p> <p>Email: mvernon@fieldlaw.com</p> <p><i>Potential Creditor</i></p>	<p>Codeco-Vanoco Engineering Inc. c/o Field LLP 444 7 Ave SW Suite 400 Calgary, AB T2P 0X8</p> <p><i>Potential Creditor</i></p>

<p>Gowling WLG (Canada) LLP Suite 1600, 421 7th Avenue SW Calgary AB T2P 4K9</p> <p>Attention: Stephen Kroeger Tom Cumming Adriana Da Silva Bellini</p> <p>Email: stephen.kroeger@gowlingwlg.com Tom.Cumming@gowlingwlg.com Adriana.DaSilvaBellini@gowlingwlg.com</p> <p><i>Counsel to MAGA Energy Ltd.</i></p>	<p>Canadian Natural Resources Limited 2100, 855 – 2 Street S.W. Calgary, AB T2P 4J8</p> <p>Attention: Jelena Molnar Email: Jelena.Molnar@cnrl.com</p>
<p>PrairieSky Royalty Ltd. 1700, 350 – 7 Avenue SW Calgary, AB T2P 3N9</p> <p>Attention: James Nixon Email: james.nixon@prairiesky.com landcomplianceinquiries@prairiesky.com</p>	<p>Dunphy Best Blocksom LLP 800, 517 10th Avenue SW Calgary AB T2R 0A8</p> <p>Attention: Beth P. Younggren Email: byounggren@dbblaw.com</p> <p><i>Counsel to Puravida Exploration Inc. and 1591195 Alberta Ltd.</i></p>
<p>Blake, Cassels & Graydon LLP 855 – 2 Street SW, Suite 3500 Calgary AB T2P 4J8</p> <p>Attention: Kelly J. Bourassa Email: kelly.bourassa@blakes.com</p> <p><i>Counsel to China Construction Bank Toronto Branch</i></p>	